

Planned Giving Declaration of Intent

As a demonstration of my intention to strengthen and further support the mission of the Sisters of Charity, BVM, I am pleased to notify you that I have made a provision in my estate and have listed the sisters as the beneficiary. I understand that this commitment is revocable and may be changed at any time.

Name(s)

Address

City

State

Zip

Phone

Email

It is my intent to leave a gift to the Sisters of Charity, BVM through my:

_____ Will

_____ Retirement/IRA Assets

_____ Life Insurance Policy

_____ Charitable Trust

_____ Stocks/Appreciated Assets

_____ Other: _____

To assist the congregation in long-term planning, as of this date, I consider the current value of my gift to be \$_____. (Disclosing amount is not required but appreciated.) Amounts are not binding and will never be made public without consent from the donor(s).

The Legacy Partners Society

_____ I/We grant permission for my name(s) to be published among lists as a Legacy Partner Member.
(Amounts are never published.)

Please list my/our name(s) as follows: _____

_____ I do not grant permission to publish my name as a Legacy Partner Member. My gift should be reflected as anonymous.

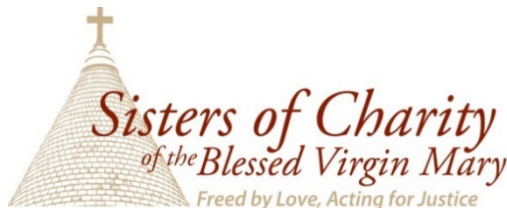
Date

Donor Signature

Donor Signature

Please return this document to:

Sisters of Charity, BVM
Development Office
1100 Carmel Dr.
Dubuque, IA 52001
563-585-2854



1100 Carmel Drive | Dubuque, IA 52003-7991 | 563.585.2854

WWW.BVMCONG.ORG